

Media release

CPH increases public bond to CHF 100 million

CPH Chemie + Papier Holding AG (CPHN) has increased the total amount of the public bond launched on 14 September 2018 by CHF 15 million. The action has been taken in response to high investor demand.

Perlen, 8 October 2018 – Due to high investor demand, the CPH Group has raised the total amount of the public bond launched on 14 September 2018 from CHF 85 million to CHF 100 million. As previously announced, the funds generated by the bond issue will be used to refinance CPH's current CHF 120 million 2.75% bond, due in 2019.

The terms of the new bond issue are as follows:

ISIN	CH0434678360
Issue amount	CHF 15 million (new total amount CHF 100 million)
Coupon	2.0%
Maturity	5 years
Issue price	100%
Redemption price	100%
Payment	12 October 2018
Listing	Applied for at SIX Swiss Exchange

The public bond is being coordinated by Credit Suisse.

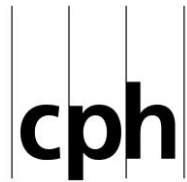
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About CPH

CPH is an internationally active and diversified industrial group which is headquartered in Switzerland. The CPH Group develops, manufactures and distributes chemical products, wood-based paper and pharmaceutical packaging films. The Group and its subsidiaries maintain production facilities at nine locations in Switzerland, Germany, Bosnia-Herzegovina, the USA, Brazil and China. The CPH Group and its 1 019 personnel generated total net sales of CHF 469.8 million in 2017. The shares of its holding company CPH Chemie + Papier Holding AG are listed on the SIX Swiss Exchange (ticker: CPHN). For further information please visit www.cph.ch.

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