

Media release

CPH repays CHF 120 million bond

CPH Chemie + Papier Holding AG repaid its 2.75% bond on 10 July 2019, raising the company's balance sheet equity ratio back towards 60%.

Perlen, 10 July 2019 – The CHF 120 million 2.75% bond of CPH Chemie + Papier Holding AG matures today and has been repaid accordingly. The CPH Group made arrangements last October to refinance the bond amount, issuing a new five-year CHF 100 million bond with a coupon of 2%.

The repayment of the 2.75% bond reduces indebtedness by CHF 20 million and the balance sheet total by CHF 120 million. The balance sheet equity ratio has risen accordingly, back towards 60%.

To further increase its financial flexibility, the CPH Group has also arranged a new additional CHF 40 million credit facility with Swiss banks.

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About CPH

CPH is an internationally active and diversified industrial group which is headquartered in Switzerland. The CPH Group develops, manufactures and distributes chemical products, wood-based paper and pharmaceutical packaging films. The Group and its subsidiaries maintain production facilities in Switzerland, Germany, Bosnia and Herzegovina, the USA, Brazil and China. The shares of its holding company CPH Chemie + Papier Holding AG are listed on the SIX Swiss Exchange (ticker: CPHN).

This media release contains future-oriented statements about the CPH Group that are subject to risk and uncertainties. These statements reflect the management's opinions at the time of the release's compilation, but they may deviate from actual future events.