

Media release

CPH repays 2% bond issue 2018 to 2023

The CPH Group repaid the outstanding portion of its expiring bond issue "CPH 18-23" on time.

Perlen, 12 October 2023 – As already announced with the publication of the Half-Year Report 2023 on 20 July 2023, the CPH Group has repaid the outstanding portion of its expiring bond "CPH 18-23" in due time today, 12 October 2023. The 2.00% Swiss franc bond originally had a nominal volume of CHF 100 million, of which CHF 81.5 million were still outstanding as of today.

The repayment was made from the company's own liquid funds. Accordingly, the repayment reduced CPH Group's balance sheet by CHF 81.5 million, increasing the Company's equity ratio by around eight percentage points to over 70%.

Contacts

CPH Chemie + Papier Holding AG

Dr. Peter Schildknecht, CEO, +41 41 455 8757

Gerold Brütsch, CFO, +41 41 455 8756, investor.relations@cph.ch

Oliver Seifried, Head of Corporate Communications, +41 41 455 8751, medien@cph.ch

About CPH

CPH is an internationally active and diversified industrial group which is headquartered in Switzerland. The CPH Group develops, manufactures and distributes chemical products, wood-based paper and pharmaceutical packaging films. The Group and its subsidiaries maintain production facilities in Switzerland, Germany, Bosnia and Herzegovina, the USA, Brazil and China. The shares of its holding company CPH Chemie + Papier Holding AG are listed on the SIX Swiss Exchange (ticker: CPHN).

This media release contains future-oriented statements about the CPH Group that are subject to risk and uncertainties. These statements reflect the management's opinions at the time of the release's compilation, but actual future events may deviate therefrom.